

LEADING EXPERTS IN NON-BANK CAPITAL & M&A ADVISORY

WALL STREET EXPERTISE. MAIN STREET VALUES.

FOCUS SECTORS

SECTOR EXPERT TEAMS SUPPORT DEDICATED LEADS



INDUSTRIALS



BRYAN WALLACE
KATE LOUGHRAN



HEALTHCARE



GARY GROTE



CONSUMER & RETAIL



ROBERT SCHMIDT



TRANSPORTATION & LOGISTICS



WM. LEE MERRITT



BUSINESS SERVICES & STAFFING



CHAD GARDINER



TECHNOLOGY



SUBHASH MARINENI

PROUD TO WORK WITH

100%

PRIVATE,
NON-SPONSORED
COMPANIES

- Sell-side M&A Advisory
- Growth Capital
- Acquisition Financing
- Personal/Corporate Liquidity
- Management Buyouts
- Shareholder Buyouts
- Rescue/Bridge Financing











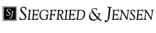


















TYPICAL
CLIENT SIZE

Enterprise values
of \$30 million to
\$500 million

GET IN TOUCH

\$307 BILLION OF COMPLETED TRANSACTION EXPERIENCE

CAPITAL RAISING

 <p>Growth debt refinancing</p> <p>Sole Financial Arranger</p>	 <p>Structured capital raise for recapitalization and growth</p> <p>Sole Financing Arranger</p>	 <p>Debt capital raise</p> <p>Sole Financing Arranger</p>	<p>NATIONAL LAW FIRM</p> <p>Debt dividend recapitalization</p> <p>Sole Financing Arranger</p>	 <p>Term loan and revolving line of credit to support future growth</p> <p>Sole Financing Arranger</p>	 <p>Preferred equity capital raise for portfolio acquisition</p> <p>Sole Financing Arranger</p>	 <p>Growth equity capital raise</p> <p>Sole Financing Arranger</p>
 <p>Senior and subordinated debt capital raise to support minority shareholder buyout</p> <p>Sole Financing Arranger</p>	 <p>Debt capital raise to finance acquisition</p> <p>Sole Financing Arranger</p>	 <p>Staple financing to support acquisition by American Pacific Group</p>  <p>Sole Financial Advisor</p>	 <p>Growth financing</p> <p>Sole Financing Arranger</p>	 <p>Debt capital raise for management buyout</p> <p>Sole Financing Arranger</p>	 <p>International equipment financing to support future growth</p> <p>Sole Financial Arranger</p>	 <p>Growth debt financing</p> <p>Sole Financing Arranger</p>
 <p>Acquisition and DDTL facility to support future growth</p> <p>Sole Financial Advisor</p>	 <p>Growth debt financing</p> <p>Sole Financing Arranger</p>	 <p>Asset-backed facility to support future growth and refinancing</p>  <p>Sole Financial Advisor</p>	 <p>Mezzanine debt financing for debt recapitalization</p>  <p>Sole Financial Advisor</p>	 <p>Senior debt financing</p> <p>Sole Financial Advisor</p>	 <p>Term loan and DDTL to support future growth</p> <p>Sole Financial Advisor</p>	 <p>Senior revolving line of credit</p> <p>Sole Financial Advisor</p>
 <p>Acquisition and global financing</p> <p>Sole Financing Arranger</p>	 <p>Unitranche financing for recapitalization</p> <p>Sole Financing Arranger</p>	 <p>Global financing</p> <p>Sole Financing Arranger</p>	 <p>Equity and debt capital raise to support management acquisition</p> <p>Sole Financial Advisor</p>	 <p>Growth equity capital raise</p> <p>Sole Financing Arranger</p>	 <p>Senior and subordinated acquisition financing to support purchase of Austin Complete Nutrition</p> <p>Sole Financing Arranger</p>	 <p>Bridge debt and equity capital raise</p> <p>Sole Financing Arranger</p>

M&A

 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>
 <p>HAS ACQUIRED</p>  <p>Buy-side advisory Sole Financial Advisor</p>	 <p>HAS ACQUIRED</p>  <p>Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>
 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Buy-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Buy-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Buy-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>
 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Buy-side advisory Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>Buy-side advisor on acquisition of selected Auto Dealerships</p> <p>Sole Financial Advisor</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>Sell-side advisory Sole Financial Advisor</p>	 <p>Buy-side advisor on acquisition of metal foundry</p> <p>Sole Financial Advisor</p>

The list contained herein represents selected transactions completed by Bridgepoint principals while associated with Bridgepoint Investment Banking.