

# Wm. 'Lee' Merritt

## MANAGING DIRECTOR & GENERAL COUNSEL



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### ABOUT BRIDGEPOINT

Bridgepoint Investment Banking is a leading boutique investment bank providing capital raising and M&A advisory services to middle market companies across targeted sectors. Bridgepoint's Principals have over 311 years of combined investment banking experience spanning 280 completed transactions totaling \$283 billion in transaction value. At Bridgepoint, high quality analysis and Wall Street experience is paired with personalized service, accountability and Midwestern values.

### EXPERIENCE

- Senior Director & Vice President – Business Development; First National Bank of Omaha
- Partner / Managing Partner / Transaction Department Lead; Woods & Aitken, LLP
- Business and Tax Lawyer; Kelly, Wallace, Moore & Merritt, P.C.
- Tax Accountant; Touche Ross & Co.

### AREAS OF EXPERTISE

Mergers & Acquisitions

Secured Financing  
Transactions

Corporate and Business  
Planning

### CERTIFICATIONS & HONORS

Licensed to Practice Law  
in Nebraska

Peer Reviewed as a Best  
Lawyers in America –  
Mergers & Acquisitions

Lancaster County  
Precinct Polling Judge /  
Inspector

Martindale-Hubbell  
Rating – AV Preeminent

### BOARD POSITIONS

CenterPointe, Inc. –  
Member of the Board of  
Directors

NSBA Military Law  
Section – Chairman

Nebraska Chamber of  
Commerce and Industry  
– Economic  
Development Council

Fellow of the Nebraska  
Lawyers Foundation

### EDUCATION

University of Nebraska  
College of Law – Juris  
Doctorate (with  
Distinction)

University of Nebraska  
College of Business  
Administration – BSBA



Capital  
Raising



Mergers &  
Acquisitions

**bridgepoint**

INVESTMENT  
BANKING

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Industrial &  
Manufacturing



Consumer  
& Retail



Financial Services  
& Institutions



Real Estate



Trucking &  
Transportation



Healthcare



Software &  
Technology



Impact