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DIRECTOR



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ABOUT BRIDGEPOINT

Bridgepoint Investment Banking is a leading boutique investment bank providing capital raising and M&A advisory services to middle market companies across targeted sectors. Bridgepoint's Principals have over 311 years of combined investment banking experience spanning 280 completed transactions totaling \$283 billion in transaction value. At Bridgepoint, high quality analysis and Wall Street experience is paired with personalized service, accountability and Midwestern values.

EXPERIENCE

- Mid-Market Securities, LLC (Associate and Vice President)
- IL&FS Investsmart (HSBC PLC) (Intern, Equity Division)

AREAS OF EXPERTISE

Mergers & Acquisitions

Recapitalizations

Project Finance

Leverage Finance

Growth Equity Capital Raise

SECTOR EXPERTISE

Energy

- Oil & Gas E&P
- Renewable Energy

Business Services

- Construction and Engineering Services

Industrials

- Building Products and Services
- Chemicals

Healthcare

- Medical Devices
- Healthcare Services

Technology

- Software
- IT Consulting Services

Media

- Advertising technology
- Outdoor Advertising

Telecommunications

- Hardware and Wireless Networking

Trucking & Transportation

CERTIFICATIONS/LICENSES

FINRA Series 79

FINRA Series 63

EDUCATION

Indiana University of Pennsylvania

MBA, Finance

Acharya Nagarjuna University, India

Bachelor's in Business Management



Capital Raising



Mergers & Acquisitions

bridgepoint

INVESTMENT BANKING

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Industrial & Manufacturing



Consumer & Retail



Financial Services & Institutions



Real Estate



Trucking & Transportation



Healthcare



Software & Technology



Impact