

FIRM OVERVIEW

Bridgepoint Investment Banking is a market-leading boutique investment bank that serves clients over their corporate lifecycles by providing capital raising and M&A advisory services. Bridgepoint is dedicated to serving privately-owned companies globally across the focus sectors below.

Bridgepoint is proud to be the first impact investment bank, hyper-focused on making a positive impact on its people, clients, communities and the environment.

CAPITAL RAISING

- Recapitalization
- Ownership liquidity
- Growth capital
- Refinancing
- Acquisition financing
- Rescue finance
- Leveraged finance

M&A

- Sell-side M&A advisory
- Corporate divestitures
- Buy-side M&A advisory
- Management buyouts
- Cross-border M&A

SECTORS OF FOCUS



Industrials &
Transportation



Healthcare



Business & IT
Services



Consumer &
Retail



Technology

WHY BRIDGEPOINT

- Integrity
- Deal Expertise & Experience
- Wall Street Process
- Local & Accountable
- Deep Connectivity
- Tenacity
- Focus On Impact

TYPICAL CLIENT SIZE

Enterprise values of
\$20 million to \$500 million

311 YEARS OF
EXPERIENCE

\$283B IN TRANSACTIONS

278 TOTAL
TRANSACTIONS

SENIOR LEADERSHIP



Matt Plooster
President & CEO



Wm. Lee Merritt
MD & General
Counsel



Gary Grote
Managing
Director



Mike Anderson
Managing
Director



Bryan Wallace
Managing
Director



Kate Loughran
Managing
Director



Joe Liss
Managing
Director



Chad Gardiner
Director




**Subhash
Marineni**
Director



**Natasha
Plooster**
COO

\$283 BILLION OF COMPLETED TRANSACTION EXPERIENCE


CAPITAL RAISING



MISSION[®]
ESSENTIAL

Growth financing

Sole Financing Arranger



SIEGFRIED & JENSEN

Debt capital raise for management buyout


Sole Financing Arranger



teradata.

International equipment financing to support future growth

Sole Financial Arranger



atlas
MedStaff

Growth debt financing

Sole Financing Arranger



NVS
Nebraska Vet Services


HAS BEEN RECAPITALIZED BY



MAINST
CAPITAL CORPORATION

Acquisition and DDTL facility to support future growth

Sole Financial Advisor



BRIGHT
FARMS

Growth debt financing

Sole Financing Arranger



MILLER
VETERINARY
SUPPLY

Asset-backed facility to support future growth and refinancing



NORTH MILL
CAPITAL LLC

Sole Financial Advisor



PrairieCare

Senior & Mezzanine debt financings for debt recapitalization




BMO Harris Bank




LAKE COUNTRY CAPITAL

Sole Financial Advisor



DMR

Senior & uni-tranche debt capital raise for debt recapitalization



GRAYCLIFF
PARTNERS


Sole Financial Advisor



RURAL MEDIA
GROUP

Uni-tranche financing for dividend recapitalization

Sole Financing Arranger



BADLANDS
TANK LINES
TEXAS

Acquisition and global financing


Sole Financing Arranger



McCarthy
Capital

Equity & debt capital raise to support management acquisition

Sole Financial Advisor



METLCAST
PRODUCTS, INC.

Senior and subordinated acquisition financing

Sole Financing Arranger



TransWood

Global Financing

Sole Financial Advisor



SCORE
VISION

Growth equity capital raise

Financing Arranger

M&A



TekBrands

HAS BEEN ACQUIRED BY



W
square

Sell-side advisory

Sole Financial Advisor



FELLERS
WORLD'S LARGEST WRAP SUPPLY COMPANY

HAS BEEN ACQUIRED BY



AMERICAN PACIFIC GROUP

Sell-side advisory

Sole Financial Advisor



ECI
Cosmetic Specialties International, LLC

HAS BEEN ACQUIRED BY



Airlite
PLASTICS
SINCE 1946

Buy-side M&A Advisor



DATA
MIGRATION
RESOURCES

HAS BEEN ACQUIRED BY



Syniti

Sell-side advisory

Sole Financial Advisor



MILLER
VETERINARY
SUPPLY

HAS BEEN ACQUIRED BY



PATTERSON
COMPANIES, INC.

Sell-side advisory

Sole Financial Advisor



diabetes
supply

HAS BEEN ACQUIRED BY



adapthealth

Sell-side M&A Advisor



DBI, Inc.
BANKING, INVESTMENT, & FINANCIAL SERVICES

HAS BEEN ACQUIRED BY



SpireCapital

Sole Financial Advisor



Dabarc
DATA ADVISORS

HAS BEEN ACQUIRED BY



DMR

Buy-side M&A Advisor



AULICK
Leasing

HAS BEEN ACQUIRED BY



TFI
International

Sole Financial Advisor




RCI
Roofing Supply Company, Inc.

HAS BEEN ACQUIRED BY



Beacon Roofing Supply


Sole Financial Advisor



METLCAST
PRODUCTS, INC.

Buy-side advisory on acquisition of metal foundry

Sole Financial Advisor



complete
nutrition

HAS BEEN ACQUIRED BY

Sell-side Advisor to Austin Complete Nutrition

Sole Financial Advisor



TWIN EAGLE[™]
BAGLAKING

Buy-side Advisory

Sole Financial Advisor



CONTRACTORS
SIDING WINDOWS & ROOFING SUPPLY
A DIVISION OF WELLS, INC.

HAS BEEN ACQUIRED BY



SRS
Distribution

Financial Advisor



PrairieLife
FITNESS

HAS BEEN ACQUIRED BY



THE ATHLETIC CLUB



STORE
capital

Sole Financial Advisor