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ASSOCIATE



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ABOUT BRIDGEPOINT

Bridgepoint Investment Banking is a leading boutique investment bank providing capital raising and M&A advisory services to middle market companies across targeted sectors. Bridgepoint's Principals have over 311 years of combined investment banking experience spanning 280 completed transactions totaling \$283 billion in transaction value. At Bridgepoint, high quality analysis and Wall Street experience is paired with personalized service, accountability and Midwestern values.

EXPERIENCE

Senior Tax Associate at Deloitte

Accountant / Financial Analyst at Flint Hills Resources (Koch Industries, Inc.)

AREAS OF EXPERTISE

M&A

Leveraged Finance

Trucking & Transportation

Consumer & Retail

Industrial & Manufacturing

EDUCATION

University of Nebraska-Lincoln:

Bachelors in Business Administration, Accounting

Masters of Professional Accountancy

CERTIFICATIONS / LICENSES

Certified Public Accountant

FINRA Series 79 license



Capital Raising



Mergers & Acquisitions

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INVESTMENT BANKING

bridgepointib.com



Industrial & Manufacturing



Consumer & Retail



Financial Services & Institutions



Real Estate



Trucking & Transportation



Healthcare



Software & Technology



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