

## FIRM OVERVIEW

Bridgepoint Investment Banking is a market-leading boutique investment bank that serves clients over their corporate lifecycles by providing capital raising and M&A advisory services. Bridgepoint is dedicated to serving privately-owned companies globally across the focus sectors below.

Bridgepoint is proud to be the first impact investment bank, hyper-focused on making a positive impact on its people, clients, communities and the environment.

### CAPITAL RAISING

- Recapitalization
- Ownership liquidity
- Growth capital
- Refinancing
- Acquisition financing
- Rescue finance
- Leveraged finance

### M&A

- Sell-side M&A advisory
- Corporate divestitures
- Buy-side M&A advisory
- Management buyouts
- Cross-border M&A

 Bridgepoint  
Office Locations



### SECTORS OF FOCUS

-  Industrials & Transportation
-  Healthcare
-  Business & IT Services
-  Consumer & Retail
-  Technology

### WHY BRIDGEPOINT

- INTEGRITY**
- DEAL EXPERTISE & EXPERIENCE**
- WALL STREET PROCESS**
- LOCAL & ACCOUNTABLE**
- DEEP CONNECTIVITY**
- TENACITY**
- FOCUS ON IMPACT**

### TYPICAL CLIENT SIZE

Enterprise values of  
\$20 million to \$500 million

274

YEARS OF EXPERIENCE

MORE THAN

\$121B

IN TRANSACTIONS

218

TOTAL TRANSACTIONS

## SENIOR LEADERSHIP



# \$121 BILLION OF COMPLETED TRANSACTION EXPERIENCE


## CAPITAL RAISING



Growth debt financing  
Sole Financing Arranger



HAS BEEN RECAPITALIZED BY  
**MAINST**  
CAPITAL CORPORATION  
Acquisition and DDTL facility to support future growth  
Sole Financial Advisor




Growth debt financing  
Sole Financing Arranger



Asset-backed facility to support future growth and refinancing  
**NORTH MILL CAPITAL LLC**  
Sole Financial Advisor




Senior & Mezzanine debt financings for debt recapitalization  
**BMO Harris Bank**  
**LAKE COUNTRY CAPITAL**  
Sole Financial Advisor



Senior & uni-tranche debt capital raise for debt recapitalization  
**GRAYCLIFF PARTNERS**  
Sole Financial Advisor




Uni-tranche financing for dividend recapitalization  
Sole Financing Arranger




Acquisition and global financing  
Sole Financing Arranger




Equity & debt capital raise to support management acquisition  
Sole Financial Advisor



Senior and subordinated acquisition financing  
Sole Financing Arranger




Bridge debt and equity capital raise  
Sole Bookrunner




Global Financing  
Sole Financial Advisor



Growth equity capital raise  
Financing Arranger



Equity capital raise  
Financial Advisor



Senior and subordinated acquisition financing to support purchase of Austin Complete Nutrition  
Sole Financing Arranger

## M&A



HAS BEEN ACQUIRED BY  
**Syniti**  
Sell-side advisory  
Sole Financial Advisor



HAS BEEN ACQUIRED BY  
**PATTERSON COMPANIES, INC.**  
Sell-side advisory  
Sole Financial Advisor



HAS BEEN ACQUIRED BY  
**+ adapthealth**  
Sell-side M&A Advisor



HAS BEEN ACQUIRED BY  
**Spire Capital**  
Sole Financial Advisor




HAS BEEN ACQUIRED BY  
**DMR**  
Buy-side M&A Advisor




HAS BEEN ACQUIRED BY  
**TFI International**  
Sole Financial Advisor



HAS BEEN ACQUIRED BY  
**Bacon Roofing Supply**  
Sole Financial Advisor




Buy-side advisory on acquisition of metal foundry  
Sole Financial Advisor




Buy-side Advisor on acquisition of selected Auto Dealerships  
Sole Financial Advisor




HAS BEEN ACQUIRED BY  
**ACCESSbank**  
bankingYOURway  
Sole Financial Advisor



HAS BEEN ACQUIRED BY  
Sell-side Advisor to Austin Complete Nutrition  
Sole Financial Advisor




Buy-side Advisory  
Sole Financial Advisor



HAS BEEN ACQUIRED BY  
**SRS Distribution**  
Financial Advisor



HAS BEEN ACQUIRED BY  
**THE ATHLETIC CLUB**  
**STORE capital**  
Sole Financial Advisor



HAS BEEN ACQUIRED BY  
**ABSOLUTE**  
Sell-side advisory on sale to Absolute Software  
Sole Financial Advisor