

WM 'Lee' Merritt

MANAGING DIRECTOR & GENERAL COUNSEL



wmerritt@bridgepointib.com

o: 402.817.7904

c: 402.440.9750

816 P Street
Suite 200
Lincoln, NE 68508

ABOUT BRIDGEPOINT

Bridgepoint Investment Banking is a leading boutique investment bank providing capital raising and M&A advisory services to middle market companies across targeted sectors. Bridgepoint's Principals have over 260 years of combined investment banking experience spanning 221 completed transactions totaling \$122 billion in transaction value. At Bridgepoint, high quality analysis and Wall Street experience is paired with personalized service, accountability and Midwestern values.

EXPERIENCE

- Senior Director & Vice President – Business Development; First National Bank of Omaha
- Partner / Managing Partner / Transaction Department Lead; Woods & Aitken, LLP
- Business and Tax Lawyer; Kelly, Wallace, Moore & Merritt, P.C.
- Tax Accountant; Touche Ross & Co.

AREAS OF EXPERTISE

Mergers & Acquisitions

Secured Financing Transactions

Corporate and Business Planning

CERTIFICATIONS & HONORS

Licensed to Practice Law in Nebraska

Peer Reviewed as a Best Lawyers in America – Mergers & Acquisitions

Lancaster County Precinct Polling Judge / Inspector

Martindale-Hubbell Rating – AV Preeminent

BOARD POSITIONS

CenterPointe, Inc. – Member of the Board of Directors

NSBA Military Law Section – Chairman

Nebraska Chamber of Commerce and Industry – Economic Development Council

Fellow of the Nebraska Lawyers Foundation

EDUCATION

University of Nebraska College of Law – Juris Doctorate (with Distinction)

University of Nebraska College of Business Administration – BSBA



Capital Raising



Mergers & Acquisitions

bridgepoint

INVESTMENT BANKING

bridgepointib.com



Industrial & Manufacturing



Consumer & Retail



Financial Services & Institutions



Real Estate



Trucking & Transportation



Healthcare



Software & Technology



Impact