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ABOUT BRIDGEPOINT

Bridgepoint Investment Banking is a leading boutique investment bank providing capital raising and M&A advisory services to middle market companies across targeted sectors. Bridgepoint's Principals have over 260 years of combined investment banking experience spanning 221 completed transactions totaling \$122 billion in transaction value. At Bridgepoint, high quality analysis and Wall Street experience is paired with personalized service, accountability and Midwestern values.

EXPERIENCE

- Mid-Market Securities, LLC (Associate and Vice President)
- IL&FS Investsmart (HSBC PLC) (Intern, Equity Division)

AREAS OF EXPERTISE

Mergers & Acquisitions
Recapitalizations
Project Finance
Leverage Finance
Growth Equity Capital Raise

SECTOR EXPERTISE

Energy
— Oil & Gas E&P
— Renewable Energy
Business Services
— Construction and Engineering Services
Industrials
— Building Products and Services
— Chemicals
Healthcare
— Medical Devices
— Healthcare Services
Technology
— Software
— IT Consulting Services
Media
— Advertising technology
— Outdoor Advertising
Telecommunications
— Hardware and Wireless Networking
Trucking & Transportation

CERTIFICATIONS/LICENSES

FINRA Series 79

FINRA Series 63

EDUCATION

Indiana University of Pennsylvania

MBA, Finance

Acharya Nagarjuna University, India

Bachelor's in Business Management



Capital Raising



Mergers & Acquisitions

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INVESTMENT BANKING

bridgepointib.com



Industrial & Manufacturing



Consumer & Retail



Financial Services & Institutions



Real Estate



Trucking & Transportation



Healthcare



Software & Technology



Impact