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ASSOCIATE



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ABOUT BRIDGEPOINT

Bridgepoint Investment Banking is a leading boutique investment bank providing capital raising and M&A advisory services to middle market companies across targeted sectors. Bridgepoint's Principals have over 260 years of combined investment banking experience spanning 221 completed transactions totaling \$122 billion in transaction value. At Bridgepoint, high quality analysis and Wall Street experience is paired with personalized service, accountability and Midwestern values.

EXPERIENCE

KPMG, LLP – International Tax, Senior Associate

AREAS OF EXPERTISE

Leveraged Finance

Sell-side M&A

INDUSTRIES:

Industrials

Business Services

Healthcare

Building Products

Retail

Manufacturing

CERTIFICATIONS/LICENSES

CPA – Nebraska

FINRA Series 79

EDUCATION

BSBA Creighton University

Majors: Accounting and Finance



Capital Raising



Mergers & Acquisitions

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INVESTMENT BANKING

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Industrial & Manufacturing



Consumer & Retail



Financial Services & Institutions



Real Estate



Trucking & Transportation



Healthcare



Software & Technology



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