

Joe Liss

MANAGING DIRECTOR

Joe Liss brings over 20 years of experience to Bridgepoint's team with extensive experience as an investment banker and corporate advisor, including leading Deutsche Bank Chicago office mergers and acquisitions efforts.



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EXPERIENCE

- Global Investment Banking Division of Deutsche Bank Securities (Chicago Office)
- North American Investment Banking Division of Bankers Trust (Chicago)
- Transaction Team Lead for many clients involved in M&A situations, public, or private placement of debt and equity securities, bank loans, recapitalizations, and leveraged acquisitions/buyouts.

AREAS OF EXPERTISE

M&A
Leverage Finance

BOARD POSITIONS

Windy City Lamination Company, LLC (US)
Lamin-8 Services, Inc (Canada)

CERTIFICATIONS

Chartered Financial Analyst (CFA)
Charterholder

EDUCATION

Bachelor of Arts degree in Economics from Northwestern University

ABOUT BRIDGEPOINT

Bridgepoint Investment Banking is a leading boutique investment bank providing capital raising and M&A services to middle market companies across targeted sectors. Bridgepoint's Principals have over 259 years of combined investment banking experience spanning 214 completed transactions totaling \$121 billion in transaction value. At Bridgepoint, high quality analysis and Wall Street experience is paired with personalized service, accountability and Midwestern values.



Capital Raising



Mergers & Acquisitions

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Healthcare



Business & IT Services



Consumer & Retail



Technology