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ABOUT BRIDGEPOINT

Bridgepoint Investment Banking is a leading boutique investment bank providing capital raising and M&A advisory services to middle market companies across targeted sectors. Bridgepoint's Principals have over 260 years of combined investment banking experience spanning 221 completed transactions totaling \$122 billion in transaction value. At Bridgepoint, high quality analysis and Wall Street experience is paired with personalized service, accountability and Midwestern values.

EXPERIENCE

- Omaha Group President – Great Western Bank
- Commercial Lending Manager – Omaha State Bank
- Corporate Lending/Correspondent Lending – First National Bank
- Private Wealth Management/Healthcare Banking – American National Bank

AREAS OF EXPERTISE

M&A

Corporate
Finance/Leveraged
Finance

Commercial Real Estate

Healthcare Finance

Community Banking
Acquisitions

BOARD POSITIONS

Marian High School

Merrymakers
Association

Nebraska Council on
Economic Education

EDUCATION

University of Nebraska–
Lincoln

Graduate School of
Banking at Boulder



Capital
Raising



Mergers &
Acquisitions

bridgepoint

INVESTMENT
BANKING

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Industrial &
Manufacturing



Consumer
& Retail



Financial Services
& Institutions



Real Estate



Trucking &
Transportation



Healthcare



Software &
Technology



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