

# Chad Gardiner

## DIRECTOR

Chad Gardiner, Director of Investment Banking, leads Bridgepoint's efforts in the Business Services & IT sector. During his 18 years of prior experience, Chad was responsible for 55 M&A and capital raising transactions, successfully moving more than \$7 billion in capital for investment banking firms including KPMG Corporate Finance, Capstone Headwaters, New Century Capital Partners, Merrill Lynch and Deutsche Bank.



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### ABOUT BRIDGEPOINT

Bridgepoint Investment Banking is a leading boutique investment bank providing capital raising and M&A services to middle market companies across targeted sectors. Bridgepoint's Principals have over 259 years of combined investment banking experience spanning 214 completed transactions totaling \$121 billion in transaction value. At Bridgepoint, high quality analysis and Wall Street experience is paired with personalized service, accountability and Midwestern values.

### EXPERIENCE

- Investment Banker at KPMG Corporate Finance
- Investment Banker at Capstone Headwaters
- Investment Banker at New Century Capital Partners
- Investment Banker at Merrill Lynch
- Investment Banker at Deutsche Bank

### AREAS OF EXPERTISE

Mergers & Acquisitions

Recapitalizations

Leverage Finance

Growth Equity Capital  
Raise

Public Companies

### SECTOR EXPERTISE



Business & IT Services

### CERTIFICATIONS/LICENSES

FINRA Series 7, 79, 63, 24, 28

### EDUCATION

B.S. Accounting, Brigham  
Young University



Capital  
Raising



Mergers &  
Acquisitions

**bridgepoint**

INVESTMENT  
BANKING

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Transportation



Healthcare



Business & IT  
Services



Consumer &  
Retail



Technology