

# Joe Liss

## MANAGING DIRECTOR

Joe Liss brings over 21 years of investment banking experience to Bridgepoint's team as an investment banker and corporate advisor. He possesses substantial expertise in all facets of M&A and corporate finance transactions, and has completed a cumulative of \$62 billion of M&A and capital raising transactions.



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### ABOUT BRIDGEPOINT

Bridgepoint Investment Banking is a leading boutique investment bank providing capital raising and M&A advisory services to middle market companies across targeted sectors. Bridgepoint's Principals have over 274 years of combined investment banking experience spanning 216 completed transactions totaling \$121 billion in transaction value. At Bridgepoint, high quality analysis and Wall Street experience is paired with personalized service, accountability and Midwestern values.

### EXPERIENCE

- Managing Director at Bridgepoint Investment Banking
- Head of Deutsche Bank's Chicago M&A Group (Global Investment Banking Division)
- North American Investment Banking Division of Bankers Trust (Chicago)
- Various Corporate Boards

### AREAS OF EXPERTISE

M&A  
Leveraged Finance  
Industrials  
Printing  
Paper and Packaging  
Building Products

### CERTIFICATIONS

FINRA Series 7  
FINRA Series 63  
FINRA Series 79  
Chartered Financial Analyst (CFA)  
Charterholder

### BOARD POSITIONS

I2R Holdings LLC,  
Parent of Eligo Energy  
  
Windy City Lamination  
Company, LLC (US)  
  
Lamin-8 Services, Inc  
(Canada)

### EDUCATION

Northwestern University  
(BA, Economics)



Capital Raising



Mergers & Acquisitions

**bridgepoint**

INVESTMENT BANKING

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Consumer & Retail



Financial Services & Institutions



Real Estate



Trucking & Transportation



Healthcare



Software & Technology



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